

You were selected for a review process called verification. Information on this form will be used to verify the accuracy of the information reported on your financial aid application. Please complete the entire worksheet in blue or black ink. Incomplete worksheets cannot be accepted.

Student's Name _____ Student's CMC ID # _____

Spouse last four of SSN (if applicable) XXX-XX- _____

❖ STUDENT HOUSEHOLD SIZE AND NUMBER IN COLLEGE VERIFICATION

Step 1: Number of Household Members # 93: List members in your household. Include:

- Yourself
- Your spouse, if legally married when you filed the FAFSA, regardless of gender
- Yours or your spouse's children if
 1. You or your spouse will provide more than half of their support between July 1, 2022 and June 30, 2023
 2. They would be required to provide parent information if they were to file a Financial Aid Application
 3. They meet either of these standards, even if the child does not live with you
- Other people, if they live with you **NOW and** you provide more than half of their support **AND WILL CONTINUE** to provide more than half their support through June 30, 2023

Step 2: Number in College #94: Include information about any household member below who is, or will be, enrolled at least half-time in a degree, diploma, or certificate program at an eligible postsecondary institution any time between July 1, 2022, and June 30, 2023. Include the name of the college they will be attending.

Step 1: Full Name (List household members)	Age	Relationship to Student	Step 2: Name of College if enrolled at least half time <small>*We may require proof</small>
		Self	Copper Mountain College

Step 3: Check the box that applies to you, then follow its next steps

I used the IRS Data Retrieval Tool (DRT) when completing the FAFSA on the Web to transfer 2020 IRS Income Tax information

Next Step: Stop here and sign below. Turn this form into the financial aid office

I did NOT use the IRS Data Retrieval Tool (DRT) when completing the FAFSA on the Web to transfer 2020 IRS Income Tax information

Next Step: Complete page 2, Student Income Verification

Certification & Signature

By signing and dating below, you certify that all the information on this form is complete and correct.

Student Signature: _____ Date: _____

❖ STUDENT INCOME VERIFICATION

The information requested below applies to the student (and spouse if applicable) included in the household Instructions:

Check the **ONE** box that applies to yourself (and your spouse if applicable)

*Note: If you and your spouse filed separate IRS Income Tax Returns for 2020 or had a change in marital status, notify the Financial Aid Office

I/we are unable to or choose not to use the IRS DRT on the FAFSA on the Web.

Next Step: Submit your 2020 IRS Tax Return Transcript

We did not file a joint tax return in 2020

Next Step: Submit a 2020 IRS Tax Return Transcript and/or Verification of Non-filing letter for both yourself and your spouse

We have separated/divorced since filing our 2020 tax return with a status of "Married Filing Jointly".

Next Step: Submit your 2020 IRS Tax Return Transcript AND copies of ALL 2020 W-2s, 1098s, and 1099s for BOTH tax filers

I/we were not employed, had NO income in 2020 and did NOT file a tax return

Next Step: Request and submit a Verification of Non-filing letter from the IRS for yourself and your spouse (if applicable)

I/we were employed in 2020, but not required to file a tax return

Next Step: List your employer(s) and the amount earned in 2020

- Submit a copy of the W-2 for each employer listed below AND a Verification of Non-filing Letter from the IRS

Source of Income	Annual Amount	W-2 Provided
Example: Spike's Auto Body Shop	\$1,000.00	Yes
	\$	
	\$	
	\$	
	\$	

I/we have a special tax situation

Next Step: See the two scenarios below and notify the Financial Aid Office

- **I/we have an Amended Tax Return:** Provide a copy of your original 2020 tax return and a copy of the 1040X (amended tax return), signed by the taxpayer and stamped by the IRS
- **I am a Victim of IRS Tax-related Identity Theft:** Contact the IRS Identity Theft Protection Specialized Unit (IPSU) at 800-908-4490 to request A Tax Return Database View (TRDBV) paper tax return transcript and submit a statement signed by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft

Certification & Signature

By signing and dating below, you certify that all the information on this form is complete and correct.

Student Signature: _____ Date: _____